

Key Investor Information

This document provides you with key investor information about this fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this fund. You are advised to read it so you can make an informed decision about whether to invest.

OnCapital SICAV – FIXED INCOME, Class A (ISIN: LU0810451608), a sub-fund of OnCapital SICAV

This sub-fund is managed by UBS Fund Management (Luxembourg) S.A. (the "Management Company"), which is a member of the UBS Group.

Objectives and investment policy

Investment Objective

The aim of the Sub-Fund is to invest a minimum of 2/3 of the Sub-Fund's net assets in fixed-income securities of issuers with investment grade status. The remaining 1/3 of the net assets may be invested in other fixed income securities, money market instruments or cash. The Sub-Fund may, while observing its investment principles, invest in derivatives (ETD and OTC) on single financial instruments or portfolio of financial instruments both for hedging and investment purposes.

Investment Policy

The instruments used are admitted to official listing on a stock exchange or traded on a market that is regulated, recognised and open to the public.

Investments may also be made via UCIs and UCITS up to a maximum of 10%.

In the event of investments being made in shares which are denominated in a currency other than that of the sub-fund's currency, the manager may hedge currency risk.

The Sub-Fund is actively managed and does not refer to any benchmark.

Investors may subscribe, convert and redeem shares on demand on

a daily basis, being a valuation day, as further determined under the Prospectus of the Fund.

All income received will be reinvested.

Risk and reward profile



Risk Disclaimer

- The risk and reward indicator illustrates where the sub-fund is positioned in terms of its possible risks relative to its potential rewards. The higher the sub-fund's position on this scale, the greater the possible reward, but also the greater risk of losing money. Due to a lack of historical data, the risk indicator is calculated using synthetic historical data, which cannot be used as a prediction for the future. Therefore the risk classification may change over time. Even if the sub-fund is in the lowest risk class you can lose money, as no investments are entirely risk free.

Why is this Sub-Fund in this category?

The sub-fund invests primarily in fixed-income instruments. The risk category is therefore driven by interest rates and credit spreads fluctuations.

Not all risks affecting the sub-fund are adequately captured by the synthetic risk indicator. The following risks may affect the sub-fund:

- Corporate bonds are usually considered as carrying significant credit risk.
- A portion of the fund could be invested in less liquid instruments whose prices could fluctuate in certain market conditions
- The use of over-the-counter instruments may expose the fund to counterparty default risk.
- The use of derivatives to generate leverage could impact fund returns
- No capital guarantee exists for this Fund so investors can lose the whole of their investment.

Charges

The charges paid are used to pay the costs of running the fund, including the costs of marketing and distribution. These costs reduce the potential growth of the value of the Fund.

One-off charges taken before or after you invest	
Entry charge	0.00%
Exit charge	0.00%
This is the maximum that might be taken out of your money before it is invested / before the proceeds of your investment are paid out.	
Charges taken from the fund over a year	
Ongoing charges	1.24%
Charges taken from the fund under certain specific conditions	
Performance fee	10.00%
The performance fee is 10% of the result of the sub-fund's average Net Asset Value over the month, multiplied by the difference between the sub-fund's performance relative to the High Watermark, and the pro rata calculation of the Euro Short-Term Rate €STR (overnight) index rate, from the end of the previous month. Performance fee: 0.00%	

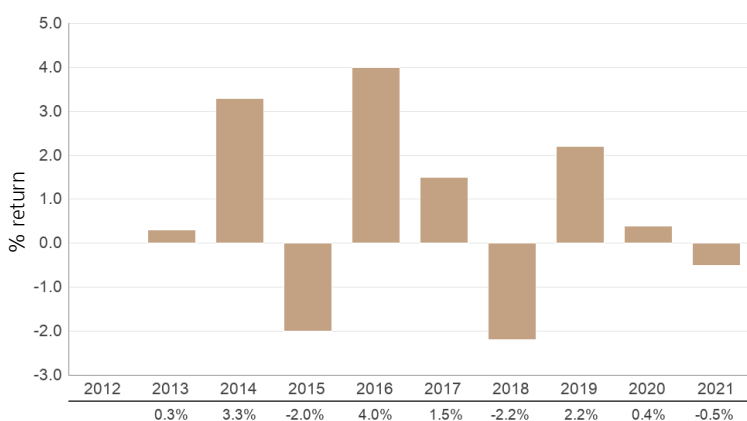
The **entry charge** and **exit charge** shown are maximum figures. In some cases you might pay less – you can find this out from your financial adviser. To protect existing investors, the fund may decide to apply a maximum Dilution Levy of 2% of the net asset value where the net subscriptions/redemptions exceed 3% of the applicable net asset value.

These **ongoing charges** are the actual charges over the last 12 months. They can vary from year to year. They do not include:

- Portfolio transaction costs, except in the case of an entry/exit charge paid by the fund when buying or selling units in another collective investment undertaking.
- Performance fees.

For more information, please see the charges section of the Fund's prospectus, which is available at www.fundinfo.com.

Past performance



Performance in the past is not a reliable indicator of future results

The chart shows the class's investment returns calculated as percentage year-end over year-end change of the class net asset value. In general any past performance takes account of all ongoing charges, but not the entry charge. If the sub-fund is managed against a benchmark, its return is also shown.

The sub-fund was launched in 2012.

The Class was launched in 2012.

The past performance is calculated in EUR.

Practical information

Depositary

UBS Europe SE, Luxembourg Branch

Further Information

Practical information about the fund, sub-funds and share classes, the prospectus, the current annual and semi-annual report will be made available to shareholders free of charge at the registered office of the fund or online at www.fundinfo.com. These documents are available in English. The KIIDs are available in English, German and Italian. Other information about the fund, as well as the net asset value, the issue, conversion and redemption prices of the fund's shares may be obtained on any day which is open for business at the registered address of the fund and the Depositary. The details of the up-to-date remuneration policy of the Management Company are available on

www.ubs.com/fml-policies. A paper copy will be made available free of charge upon request.

OnCapital SICAV is organized as an umbrella fund and registered under Part I of the Luxembourg law of 17th December 2010 relating to undertakings for collective investment. The assets and liabilities of each sub-fund are segregated by law.

The currency of the share class is EUR. The price of shares is published on each business day and are available online at

www.fundsquare.net.

Subject to conditions set out in the Prospectus of the fund, you may apply to convert your investment into shares of another sub-fund.

This Fund is authorised in Luxembourg and supervised by the Luxembourg supervisory authority Commission de Surveillance du Secteur Financier (CSSF).

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This key investor information is accurate as at 06/07/2022.

Tax Legislation

The Fund is subject to the tax laws and regulations of Luxembourg. Depending on your own country of residence, this might have an impact on your investment. For further details you should consult a tax adviser.

Liability Statement

The Management Company may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus of the Fund.